



CUAUHTLI, BUFETE LAN AVIATION NEWSLETTER

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CUAUHTLI
Cuauhtli, means 'eagle' in nahuatl,
the Aztecs' language.

Corporate law, contracts, international trade, intellectual property, energy, aeronautical law, ground transportation, maritime law, administrative law, environmental, sanitary law, information technologies, franchises, real estate, foreign investment, migratory law, commercial transactions.



STATE OF MEXICAN AVIATION IN 2020

March 4, 2021.

As around the world, the year 2020 was a very complex one for Mexican aviation.

The Covid-19 crisis meant a historical decline never seen in the aviation of this country.

As analyzed in previous Cuauhtlis of **Bufete Lan Law Firm in Mexico City**, our aviation has been gradually taking off, mainly domestic flights although international flights from and into Mexico continue vigorously picking up.

Mexico, as many countries, has started a national vaccination program which will certainly aid in allowing much more aeronautical activity.

In order to give a general outlook of Mexican aviation in 2020, our Law Firm reports on recent figures issued by the Agencia Federal de Aviación Civil (Mexico's Federal Agency of Civil Aviation- AFAC) in its document "Indicadores de la Aviación Mexicana".



This AFAC document covers the period January-November, 2020.

TRANSPORTATION OF PASSENGERS

Mexican carriers with most growth:

- (Less) -38.2% Volaris
- (Less) -38.2% Viva Aerobus
- (Less) -55.8% Aeromexico Group
(The above figures cover regular as well as charter aviation)

Charter passengers:

- (Less) -79.9% total growth
- National (Mexican) airlines: (Less) -52.3% total growth

Passengers carried by national airlines:

- Domestic: (Less) -48.7%
- International: (Less) -59.4%

TOTALS OF NATIONAL AIRLINES (passengers of regular and charter aviation)

2020	2019	% Variation
30,538.1	63,979.5	(Less) -52.3%

TOTALS OF FOREIGN AIRLINES FLYING INTO OR FROM MEXICO:

2020	2019	% Variation
12,535.2	29,125.3	(Less) -57%

TOTALS OF BOTH NATIONAL AND FOREIGN AIRLINES:

2020	2019	% Variation
43,073.3	93,104.8	(Less) -53.7%

OCCUPATION FACTOR OF NATIONAL AIRLINES

- 71.9% average of national airlines
- 72.8% average of domestic flights
- 70.3% average in international flights

CARGO AVIATION

677.7 (in thousands) merchandise tonnage

- National airlines: (Less) -8.8% total accumulated growth
- International cargo: percent comparison vis-a-vis 2019: a) (Less) -11.5% national : b) (Less) -18.3% foreign

National cargo carriers with most growth:

- (Less) -119.1% MCS Aerocarga
- (Less) -38.2% Mas Air
- (Less) -7.6% Aerouninón

TOTAL OF NATIONAL CARGO CARRIERS

2020	2019	% Variation
338,079.9	370,843.0	(Less) -8.8%

TOTAL OF FOREIGN CARGO CARRIERS

2020	2019	% Variation
339,645.5	415,742.2	(Less) -18.3%

TOTAL OF BOTH NATIONAL AND FOREIGN CARGO CARRIERS

2020	2019	% Variation
677,725.4	786,581.1	(Less) -13.8%

OTHER RELEVANT INFORMATION

- 428.6 Flights (thousands)
- 258 aviation fleet
- 77 airports
- 1481 aeródromos (aviation fields)
- 537 heliports
- 6100 license requests
- 2855 pilots with capacity training completed.
- 9080 registered aircraft
- 15 concession holders
- 25,024 personnel
- 48,653 seats
- 44 certified airports
- 289 technical-administrative inspections

The above figures indicate the complexity of the year 2020 for Mexican aviation due to the Covid-19 crisis. Most figures report quite negative results.

However, it is fair to say that the worst is behind.

Bufete Lan Law Firm in Mexico City wishes all carriers around the world positive expectations and growth.

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